



City of New York Health Benefits Program IRMAA Medicare Part B Reimbursement Claim Instructions

Effective January 1, 2007, a new federal law changed the amount charged for Medicare Part B coverage for beneficiaries with modified adjusted gross incomes that exceeded \$80,000 in 2005. If you and/or your eligible dependent paid a Medicare Part B income-related monthly adjustment amount (IRMAA) during **CALENDAR YEAR 2007** - *which means more than the standard \$93.50 per month for Medicare Part B during 2007* (surcharge for late enrollment is not included) - you may be entitled to an additional reimbursement.

To claim the additional reimbursement you are required to document the amount paid in excess of the standard premium (surcharge for late enrollment is not included). Please submit the following documentation as requested below:

Required Documentation

You MUST submit BOTH items indicated below to receive a reimbursement.

(See other side for sample documentation forms)

Submit a copy of your and/or your eligible dependent's Social Security Administration (SSA) statement issued prior to **CALENDAR YEAR 2007** showing the income-related monthly adjustment amount for **CALENDAR YEAR 2007**.

AND

Submit a copy of your and/or your eligible dependent's Form SSA-1099 issued by the SSA at the end of **CALENDAR YEAR 2007**, as proof of the monthly Medicare Part B premium actually paid for **CALENDAR YEAR 2007**.

YOU MUST INCLUDE THE RETIREE'S NAME AND FULL SOCIAL SECURITY NUMBER ON ELIGIBLE DEPENDENT'S DOCUMENTS.

If you need a replacement copy of your IRMAA notice you can obtain one from your local Social Security office, which can be located on the following website: <http://www.socialsecurity.gov/onlineservices>. This website can also be accessed to request a copy of the SSA-1099.

Submit copies of the **two** documents listed above for each eligible person to:

City of New York, Office of Labor Relations

Health Benefits Program

40 Rector Street, 3rd Floor

New York, NY 10006

Attention: IRMAA

Processing of reimbursement will take approximately 3-4 months.